



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady. No trading was reported. Demand was light to moderate. Offerings short to light and held with confidence. The market tone on parts and meats was steady to fully steady. Trading was slow. Demand was light to moderate, instances good. Offerings short to adequate.

### EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, tails and mechanically separated turkey, balance slow. Demand was light to moderate. Offerings short to adequate.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUG 07, 2007**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	86-89	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	86-89	-	-	-	-	-	-	-	-
WESTERN REGION 5/	87-89	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	86-89	-	-	-	-	-	-	-	-
CENTRAL REGION	86-87	-	-	-	-	-	-	-	-
WESTERN REGION	87	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUG 08, 2007**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	86-89	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	86-89	-	-	-	-	-	-	-	-
WESTERN REGION 5/	87-89	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	86-89	-	-	-	-	-	-	-	-
CENTRAL REGION	86-87	-	-	-	-	-	-	-	-
WESTERN REGION	87	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 AUGUST 2007.

The market tone on tom bulk parts was mostly steady with occasional spot premiums noted. Demand light to moderate. Offerings short to adequate and held with varied degrees of confidence. The market tone on thigh meat was at least steady. Inquiry light to moderate. Offerings short to instances adequate. The market tone on mechanically separated turkey was steady to barely steady with instances of cautious optimism noted. Demand light to sometimes moderate. Offerings adequate to fully adequate. Increased retail features were noted for this week on drums, wings and necks, balance mostly slower from last week. Trading slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	149.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/		R	118.33	60
DRUMSTICKS, TOM	57.00		57.00	80
DRUMSTICKS, TOM--FRESH		F	58.00	80
DRUMSTICKS, HEN		T	58.00	5
WINGS, FULL-CUT, TOM	50.00		50.00	40
WINGS, FULL-CUT, HEN		W	47.00	20
WINGS, V-TYPE, TOM	57.00		57.00	80
WINGS, V-TYPE, HEN		W	74.00	20
NECKS, TOM		F	57.67	60
NECKS, HEN		T	55.00	7
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	285.00-288.00		287.00	60
THIGH MEAT	87.00		87.00	80
THIGH MEAT--FRESH		M	96.00	40
BREAST TRIM MEAT		M	129.00	40
SCAPULA MEAT		M	120.00	160
WING MEAT WITH SKIN		R	91.00	40
TENDERLOINS		F	189.00	19
DESTRAPPED TENDERS		R	248.00	40
DESTRAPPED TENDERS--FRESH		F	248.67	180
MECHANICALLY SEPARATED 4/		M	20.00	40
MECHANICALLY SEPARATED--FRESH 4/	21.00		21.00	80

#### EXPORT TRADING

DRUMSTICKS, TOMS	57.00		57.00	120
WINGS FULL-CUT - TOMS		R	49.00	60
WINGS, V-TYPE, TOM	57.00		57.00	160
TAILS	25.50		25.50	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	90.00	26

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

#### **SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	117-129
TURKEYS Y TOMS UNDER 22#	111-129
TURKEYS Y TOMS 22-24#	109-129
TURKEYS Y TOMS 24-26#	109-129
TURKEYS Y TOMS 26 LBS & OVER	106-135

#### **SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	87
FROZEN TURKEYS Y TOMS 14-24#	87
FROZEN TURKEYS Y TOMS 24-28#	87-88

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 AUGUST 2007.

The market tone on frozen scapula was steady to barely steady, balance of white meat steady to instances firm with fresh strongest. Demand in a full range, mostly moderate to good. Offerings of frozen scapula mostly adequate to fully adequate, balance of white meat short to adequate. Concern was noted in some parts of the country in response to the heat and humidity levels. The market tone on 4-8 lb. breasts was steady to fully steady and institutional sized breasts were at least steady. Demand light to moderate for the spotty offerings. Trading centered on tails for export, balance slow. For domestic: mixed defatted gizzards 76, frozen Grade A 12-14 lb. WOGs 103 (early October shipments) cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	149.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/		R	118.33	60
DRUMSTICKS, TOM		T	57.00	80
DRUMSTICKS, TOM--FRESH	58.00		58.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	51.50		51.50	40
WINGS, FULL-CUT, HEN		W	47.00	20
WINGS, V-TYPE, TOM		T	57.00	80
WINGS, V-TYPE, HEN		W	74.00	20
NECKS, TOM		F	57.67	60
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	285.00-288.00		286.36	112
THIGH MEAT		T	87.00	80
THIGH MEAT--FRESH		M	96.00	40
BREAST TRIM MEAT		M	129.00	40
SCAPULA MEAT		M	120.00	160
WING MEAT WITH SKIN		R	91.00	40
TENDERLOINS		F	189.00	19
DESTRAPPED TENDERS		R	248.00	40
DESTRAPPED TENDERS--FRESH	250.00		250.00	8
MECHANICALLY SEPARATED 4/	20.00		20.00	40
MECHANICALLY SEPARATED--FRESH 4/		T	21.00	80

#### EXPORT TRADING

DRUMSTICKS, TOMS	60.00		60.00	156
WINGS FULL-CUT - TOMS		R	49.00	60
WINGS, V-TYPE, TOM		T	57.00	160
TAILS	25.50-26.00		25.83	312
MECHANICALLY SEPARATED 4/	20.00		20.00	260
THIGH MEAT - FROZEN		M	90.00	26

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD

W/E 08/08/07

SEASON	HEAVY WHITE	HEAVY WHITE	CUMULATIVE TOTAL
JULY 1 TO JUNE 30			
2006-2007			
2005-2006	NO REPORTS ISSUED.		

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